

**City of Lewisville**  
**General Obligation Bonds, Series 2024**  
**Waterworks and Sewer System Revenue Bonds, Series 2024**

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**General Obligation Bonds**

- Issued through a competitive sale process

<b>Bid</b>	<b>Bidder</b>	<b>Rate</b>
<b>1</b>	<b>BOK Financial Securities</b>	<b>3.4115%</b>
2	Robert Baird	3.4288%
3	Fidelity	3.4346%
4	Mesirow	3.4450%
5	FHN Financial	3.4558%

- Final par amount of \$23,255,000
- Produces \$25,550,000 in project proceeds
- Principal amortized over 16 years
- Callable in 9.5 years

**Water and Sewer Revenue Bonds**

- Also issued through a competitive sale process

<b>Bid</b>	<b>Bidder</b>	<b>Rate</b>
<b>1</b>	<b>Mesirow</b>	<b>3.4233%</b>
2	BOK Financial Securities	3.4491%
3	Robert Baird	3.4795%
4	Fidelity	3.5173%
5	FHN Financial	3.5413%
6	Bancroft	3.5943%

- Final par amount of \$14,940,000
- Produces \$16,305,000 in project proceeds
- Amortized over 16 years
- Callable in 9.5 years

### **Credit Ratings**

- GO credit: “AAA” by S&P, “AA+” by Fitch
- Water and sewer credit: “AAA” by S&P, “AAA” by Fitch