

CERTIFICATE FOR ORDINANCE

THE STATE OF TEXAS §

COUNTIES OF DENTON AND DALLAS §

CITY OF LEWISVILLE §

I, the undersigned City Secretary of the City of Lewisville, Texas, hereby certify as follows:

1. The City Council of the City of Lewisville, Texas (the "City Council") convened in a regular session on January 28, 2019 in the Council Chambers of the Lewisville City Hall, 151 West Church Street, Lewisville, Texas (the "Meeting"), and the roll was called of the duly constituted Council Members of the City of Lewisville, Texas to-wit:

Rudy Durham	Mayor
Brandon Jones	Mayor Pro-Tem
Bob Troyer	Deputy Mayor Pro-Tem
TJ Gilmore	Council Member
R. Neil Ferguson	Council Member
Brent Daniels	Council Member

And all of the persons were present except _____, thus constituting a quorum. Whereupon, among other business, the following was transacted at the Meeting:

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF LEWISVILLE, TEXAS, UPDATING THE ASSESSMENT/SERVICE PLAN AND ASSESSMENT ROLL FOR LEWISVILLE CASTLE HILLS PUBLIC IMPROVEMENT DISTRICT NO. 5 PROJECT, PROVIDING A REPEALER; PROVIDING FOR SEVERABILITY; PROVIDING AN EFFECTIVE DATE; AND DECLARING AN EMERGENCY

(the "Ordinance") was duly introduced for the consideration of the City Council. It was then duly moved and seconded that the Ordinance be passed; and, after due discussion, said motion carrying with it the passage of the Ordinance, prevailed and carried by the following vote:

Aye: ____ No: ____

2. A true, full and correct copy of the Ordinance passed at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that the Ordinance has been duly recorded in the City Council's minutes of the Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from the City Council's minutes of the Meeting pertaining to the passage of the Ordinance; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting city officials as indicated therein; that each of the elected officials and members of the City Council was duly and sufficiently notified, officially and personally, in advance, of the time, place and purpose of the Meeting, and that the Ordinance would be introduced and considered for passage at the Meeting, and each of the elected officials and members consented, in advance, to the holding of the Meeting for such purpose, and that the

Meeting was open to the public and public notice of the time, place and purpose of the meeting was given, all as required by Chapter 551, Texas Government Code, as amended.

3. The City Council has approved the aforementioned attached Ordinance and the Mayor and the City Secretary of the City of Lewisville, Texas have duly signed the Ordinance; and that the City Secretary hereby declares that the attached Ordinance is a true and correct copy of the Ordinance for all purposes.

SIGNED AND SEALED this January 28, 2019.

Julie Worster, City Secretary
City of Lewisville, Texas

[City Seal]

ORDINANCE NO. _____

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF LEWISVILLE, TEXAS, UPDATING THE ASSESSMENT/SERVICE PLAN AND ASSESSMENT ROLL FOR LEWISVILLE CASTLE HILLS PUBLIC IMPROVEMENT DISTRICT NO. 5 PROJECT; PROVIDING A REPEALER; PROVIDING FOR SEVERABILITY; PROVIDING AN EFFECTIVE DATE; AND DECLARING AN EMERGENCY

RECITALS

WHEREAS, a petition was submitted to the governing body of the City of Lewisville, Texas (the “City” or “Issuer”), pursuant to the Public Improvement District Assessment Act, Chapter 372, Texas Local Government Code (the “Act” or the “P.I.D. Act”), requesting the creation of a public improvement district over a portion of territory to be known as Lewisville Castle Hills Public Improvement District No. 5 (“P.I.D. No. 5” or the “P.I.D.”);

WHEREAS, all capitalized terms utilized in this ordinance and not otherwise defined herein shall have the meanings set forth in that certain Master Trust Agreement, dated as of May 1, 2014, relating to the City of Lewisville, Texas Combination Contract Revenue and Special Assessment Utility System Bonds (Lewisville Castle Hills Public Improvement District No. 5 Project);

WHEREAS, pursuant to Section 372.009(b) of the Act, the governing body of the Issuer, on the 6th day of May, 2013, passed and approved Resolution No. 3991-05-2013, making certain findings as to the advisability of the improvements, the nature of the improvements, the boundaries of the proposed public improvement district, the method of assessment, and the apportionment of the costs between the proposed public improvement district and the Issuer as a whole and authorizing the creation of P.I.D. No. 5 and thereby establishing the exact boundaries of P.I.D. No. 5;

WHEREAS, on the 19th day of May, 2014, the governing body of the Issuer adopted an Ordinance (the “Assessment Ordinance”) approving the Assessment/Service Plan for P.I.D. No. 5 and levied assessments as Special Assessments on each parcel of property within P.I.D. No. 5, all as provided in Section 372.017 of the Act;

WHEREAS, Section 372.013 of the P.I.D. Act and the Assessment/Service Plan require that the Assessment/Service Plan and Assessment Roll be annually reviewed and updated;

WHEREAS, the City desires to adopt an Annual Assessment/Service Plan Update for 2019;

WHEREAS, this update to the Assessment/Service Plan (the “Assessment/Service Plan Update”), including an updated Assessment Roll, attached as Exhibit A hereto conforms the original Assessment Roll to the principal and interest payment schedule required for outstanding bonds of the City attributable to the P.I.D., thereby reducing the amounts listed on the original Assessment Roll, and updates the Assessment Roll to reflect prepayments, reallocation of lot types

and assessments, and changes to the budget allocation for public improvements to and in the P.I.D. that occur during the year, if any; and

WHEREAS, the City Council of the City now desires to proceed with the adoption of this Ordinance which updates the Assessment Ordinance and approves and adopts the Annual Assessment/Service Plan Update and the updated Assessment Roll attached thereto, in conformity with the requirements of the P.I.D. Act.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF LEWISVILLE, TEXAS:

Section 1. The findings and determinations set forth in the preambles are hereby incorporated by reference for all purposes.

Section 2. The Assessment/Service Plan Update, including the updated Assessment Roll, attached hereto as Exhibit A, is hereby accepted and approved.

Section 3. Every ordinance or parts of ordinances found to be in conflict herewith are hereby repealed.

Section 4. If any section, sentence, clause, or phrase of this Ordinance shall for any reason be held to be invalid, such decision shall not affect the validity of the remaining sections, sentences, clauses, or phrases of this Ordinance, but they shall remain in effect.

Section 5. It being for the public welfare that this Ordinance be passed creates an emergency and public necessity and the rule requiring this Ordinance be read on three separate occasions be, and the same is hereby, waived and this Ordinance shall be in full force and effect from and after its passage and approval and publication, as the law in such cases provides.

[Remainder of Page Intentionally Left Blank.]

DULY PASSED AND APPROVED ON January 28, 2019.

APPROVED:

Mayor, City of Lewisville, Texas

ATTEST:

City Secretary, City of Lewisville, Texas

APPROVED AS TO FORM:

City Attorney, City of Lewisville, Texas

EXHIBIT “A”

ANNUAL ASSESSMENT/SERVICE PLAN UPDATE